| UNITED STATES DISTRICT COURT | | | | | | |
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| FOR 1 | HE DISTRICT OF NEW JERSEY | | | | | |
| ERNEST W. HINSON, JR., | CIVIL NUMBER: | | | | | |
| Plaintiff, | 3:18-cv-00870-BRM-LHG | | | | | |
| vs. | TRIAL (VOLUME II) | | | | | |
| UNITED STATES OF AMERI | ICA, Pages 160 - 240 | | | | | |
| Defendant. | | | | | | |
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| | Frank R. Lautenberg | | | | | |
| 2 | tes Post Office and Courthouse Federal Square 07101 | | | | | |
| W | Mednesday, October 30, 2019 Commencing at 9:09 a.m. | | | | | |
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| | HE HONORABLE BRIAN R. MARTINOTTI, NITED STATES DISTRICT JUDGE | | | | | |
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12
13
    ALSO
            PRESENT:
         Ernest W. Hinson, Jr., Plaintiff
14
         Olive Eisdorfer, Paralegal, USDOJ
15
         Trina F. Crosby, Paralegal, USDOJ
16
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1
              (PROCEEDINGS held in open court before The Honorable
 2
    BRIAN R. MARTINOTTI, United States District Judge, at
 3
    9:09 a.m.)
 4
             THE COURT: Good morning, counsel.
             MR. BUCHSBAUM: Good morning, Judge.
 5
 6
             MR. JOSEPH: Good morning.
 7
             THE COURT: We are on day two of our trial.
 8
    Appearances for the record, please.
 9
             MR. BUCHSBAUM: Good morning. Andrew Buchsbaum,
    Friedman, James & Buchsbaum, for the plaintiff, Ernest W.
10
    Hinson, Junior.
11
12
             MR. FRIEDMAN: Bernard Friedman, Friedman, James &
13
    Buchsbaum, for the plaintiff as well, Your Honor.
             MR. JOSEPH: Joshua Joseph for the United States of
14
15
    America.
16
             MR. BROWN: And Thomas Brown for the United States.
17
    Good morning, Your Honor.
18
             THE COURT: You are here, you may as well get on the
19
    transcript.
20
             MS. CROSBY: Good morning, Your Honor. Trina Crosby
    with the United States.
21
22
             MS. EISDORFER: I am Olive Eisdorfer, for the United
    States also.
23
24
             THE COURT: Welcome. Thank you.
25
             You may be seated.
```

Counsel, I understand there are some housekeeping 1 2 issues that need to be addressed prior to proceeding today. 3 MR. BUCHSBAUM: Yes, Your Honor. I would like to move some exhibits into evidence, starting with plaintiff's, 4 5 P-3, which is now up on the screen. The United States would object to this 6 MR. BROWN: 7 exhibit, Your Honor. It shows by its own label "corrective 8 action taken," so it should be excluded as a remedial measure. 9 MR. BUCHSBAUM: Your Honor, we can redact "corrective action taken," but the photograph and the yellow paint has 10 been referred to extensively in testimony and in other 11 exhibits, which are already in evidence; specifically P-4, 12 13 which was the expert report from defendant's expert which had the side-by-side photos of the Antares and the Denebola, both 14 painted yellow, which are in evidence for all purposes. 15 16 THE COURT: What's the purpose of this photo coming 17 into evidence, other than to show a subsequent remedial measure or -- I mean, there is no dispute about ownership, 18 control. So what -- under 407, what's the purpose of this? 19 20 MR. BUCHSBAUM: Feasibility, Your Honor. 21 entirely feasible to, and there is no --22 THE COURT: Is one of your arguments going to be --23 and if it was in the papers I missed it. Was it in the 24 papers? 25 MR. BUCHSBAUM: What?

```
1
             THE COURT:
                         That you are claiming that this could
 2
    have been done as an exception to 407 to show that it was
 3
    feasible to do this?
 4
             MR. BUCHSBAUM: I believe it's in your pretrial
 5
    memorandum, Your Honor.
 6
             THE COURT: Is it? Okay. I missed it.
 7
             MR. BROWN: Your Honor, I am -- I also missed this.
 8
    But it's not disputed that it's feasible to paint this sill --
 9
             THE COURT:
                        Right.
             MR. BROWN: -- yellow, pink, green or a variety of
10
    other colors. And I further add, Your Honor, that this
11
    exhibit is unnecessarily cumulative. Exhibits 1 and 2 show
12
13
    both sides of that sill as it was painted at the time of
14
    accident.
15
             THE COURT: So I am going to reserve on the
    admissibility of this photo at this time and will permit you,
16
17
    if you want, since we do have a gap, to argue that it should
    come in and the Court should consider this scheme under
18
19
    feasibility under 407.
20
             I didn't see it in your papers. I apologize if I
    missed it.
21
             But, defense counsel, you didn't notice it either?
22
23
             MR. BROWN: I did not, Your Honor.
24
             MR. JOSEPH: No.
25
             MR. BROWN: And again, it's not controverted that
```

```
1
    painting this sill another color is feasible.
 2
             THE COURT:
                        Right.
 3
             MR. BROWN: So there is no dispute there.
             THE COURT: So we will reserve. What exhibit number
 4
 5
    is this?
             MR. BUCHSBAUM: That is P-3.
 6
 7
             THE COURT: P-3 is reserved. Okay.
 8
             Any other objections to any evidence?
             MR. BUCHSBAUM: Hopefully not, Your Honor.
 9
10
             THE COURT: Okay.
             MR. BUCHSBAUM: I will just list them.
11
12
             THE COURT: Okay.
             MR. BUCHSBAUM: P-4 is an evidence list.
13
14
             MR. BROWN: No objection.
15
             THE COURT:
                         Okay.
16
             THE DEPUTY CLERK: It's in already.
17
             MR. BUCHSBAUM: P-6.
18
             MR. BROWN: Excuse me, Mr. Buchsbaum, I think you
19
    misspoke. You said P-4. Did you mean P-5?
20
             MR. BUCHSBAUM: I'm sorry, P-5.
21
             THE COURT: Okay.
22
             MR. BUCHSBAUM: P-6 is a photograph of Mr. Hinson's
23
    injured arm.
24
             MR. BROWN: No objection.
25
             MR. BUCHSBAUM: P-9, serious injury illness report
```

```
1
    package.
 2
             MR. BROWN: No objection.
 3
             MR. BUCHSBAUM: P-10, a seafarer data sheet.
 4
             MR. BROWN: No objection.
 5
             MR. BUCHSBAUM: P-26 is plaintiff's union pension
    records.
 6
 7
             MR. BROWN: No objection.
 8
             MR. BUCHSBAUM: P-28 is plaintiff's payroll register
 9
    sheets.
10
             MR. BROWN: No objection.
             MR. BUCHSBAUM: P-29 is plaintiff's duty day
11
12
    tabulations.
13
             MR. BROWN: No objection.
14
             MR. BUCHSBAUM: P-30 is plaintiff's merchant mariner
15
    service record received from the U.S. Coast Guard.
16
             MR. BROWN: No objection.
17
             MR. BUCHSBAUM: And as we will hear today, P-32 is
    Dr. Stein's report. He is the next witness.
18
19
             MR. BROWN: Your Honor, just a brief comment on
20
    expert reports. I know they are not normally admissible.
    understand this is a bench trial and Your Honor has had the
21
22
    opportunity to review them, so in that context we are not
    concerned with their admissibility here for the purpose of
23
24
    familiarizing the Judge with the case.
25
             THE COURT: It was interesting because you did not
```

```
object yesterday to the liability expert.
1
 2
             MR. BROWN: Yes, Your Honor, and I was prepared and I
 3
    knew at that time that I was going to use that exhibit to
    impeach the witness, which I did.
 4
 5
             THE COURT: Okay.
 6
             MR. BUCHSBAUM: And P-33 will be the report of
 7
    Kristin Kucsma, K-U-C-S-M-A, who will be the second witness
    today.
 8
 9
             MR. BROWN: And same comments about the reports, no
    objection, with that said.
10
             THE COURT: So noted.
11
12
             (Exhibit Number P-5 is received in evidence.)
             (Exhibit Number P-6 is received in evidence.)
13
14
             (Exhibit Number P-9 is received in evidence.)
             (Exhibit Number P-10 is received in evidence.)
15
             (Exhibit Number P-26 is received in evidence.)
16
17
             (Exhibit Number P-28 is received in evidence.)
18
             (Exhibit Number P-29 is received in evidence.)
             (Exhibit Number P-30 is received in evidence.)
19
20
             (Exhibit Number P-32 is received in evidence.)
21
             (Exhibit Number P-33 is received in evidence.)
22
             THE COURT: Ready to proceed?
23
             MR. BUCHSBAUM:
                             Yes.
2.4
             THE COURT: Okay.
             MR. BUCHSBAUM: Plaintiff calls Dr. David Stein.
25
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DR. DAVID STEIN, PLAINTIFF'S WITNESS,
 1
 2
             having been duly sworn, testifies as follows:
 3
             THE COURT: Good morning, doctor.
 4
             THE WITNESS: Good morning, Your Honor.
 5
             THE DEPUTY CLERK:
                                State your name.
             THE WITNESS: David, middle initial B as in boy, last
 6
 7
    name Stein, S-T-E-I-N.
 8
             THE COURT: Okay.
 9
             Counsel.
                          DIRECT EXAMINATION
10
    BY MR. BUCHSBAUM:
11
         Good morning, Dr. Stein.
12
13
    Α.
        Good morning.
         What is your profession?
14
    Ο.
         I am a vocational rehabilitation counselor evaluator.
15
    Α.
    am also a professional life care planner.
16
17
         And for how long have you been doing that type of work?
    Ο.
    Α.
         Since 1973.
18
         What does a vocational rehabilitation counselor do?
19
20
         Well, we do many things. The essential role of a rehab
    counselor is to evaluate and assist individuals with
21
22
    medically-defined disabilities that represent the handicap or
    an impairment to employment and to assist them in the
23
    vocational rehabilitation process when that is possible.
24
25
        Very briefly, your employment background?
```

```
1 A. Since 1977, I have been self employed as a vocational
```

- 2 rehabilitation counselor. Prior to that I had worked,
- 3 | initially post master's degree, at the The Helen Keller
- 4 | National Center for the Deaf-Blind and at the North Shore
- 5 University Hospital in Long Island in the vocational
- 6 rehabilitation unit, and served as a vocational rehab
- 7 | counselor in those two employments.
- 8 Q. Very briefly, your educational background?
- 9 A. I hold a bachelor of arts degree from the College of
- 10 | Emporia, which I earned in 1970, with a major in -- double
- 11 | major in history and psychology.
- 12 I earned a master of science in vocational
- 13 | rehabilitation counseling from what is today Emporia State
- 14 | University, what was then Kansas State Teachers College, in
- 15 | 1973.
- In 1986, I earned a nontraditional doctoral degree at
- 17 | Columbia Pacific University. I have done postgraduate study
- 18 | at NYU in deafness rehabilitation counseling and at Walden
- 19 University in counseling-related field as well.
- 20 Q. Do you hold any licenses or certifications?
- 21 A. Yes, I do.
- 22 Q. Please let the Court know, briefly.
- 23 A. I am licensed by the State of New Jersey as a
- 24 rehabilitation counselor. I am board certified by the
- 25 | Commission on Rehabilitation Counselor Certification as a

```
certified rehabilitation counselor.
 1
 2
             I am also certified as a disability management
 3
    specialist. And I am a certified life care planner.
             MR. BUCHSBAUM: Your Honor, I would tender Dr. Stein
 4
 5
    as an expert in vocational rehabilitation.
             THE COURT: Any questions as to qualifications?
 6
 7
             MR. BROWN: No.
 8
             MR. JOSEPH: No objection, Your Honor.
 9
             THE COURT: Dr. Stein will be so recognized and may
    render opinions in his field.
10
             THE WITNESS: Thank you.
11
    BY MR. BUCHSBAUM:
12
13
        Dr. Stein, you testify in court quite frequently,
14
    correct?
15
    Α.
        Yes.
         Do you testify more for plaintiffs or for defendants?
16
    Q.
    Α.
         I can't answer that question authoritatively. I do a lot
    of cases, very few of them actually go to trial, and I don't
18
    have that information available to me as to who I -- what
19
    cases I testified on and whether it was plaintiff or defendant
20
    who had employed my services.
21
22
    Q. All right.
             At our request, did you conduct an interview of
23
24
    Mr. Hinson?
25
    A. Yes.
```

- 1 | Q. When was that?
- 2 A. That was November 16th of last year, 2018.
- 3 Q. And prior to meeting with Mr. Hinson, did our office
- 4 | provide you with certain documents for review?
- 5 A. Yes.
- 6 Q. And you reviewed those documents and they are referenced
- 7 | in your report, correct?
- 8 A. That's correct.
- 9 Q. Briefly, what documents were you provided?
- 10 \mid A. I was provided, and I am just going to look through my
- 11 | file here.
- I was provided with reports of defendant's vocational
- 13 expert. And I was provided primarily with medical reports, as
- 14 | well as some -- just the injury reports and the notice of
- 15 accident from the employer and medical reports primarily.
- 16 Q. All right. And I am directing you to Page 4 of your
- 17 report.
- Did you develop background information regarding
- 19 Mr. Hinson's educational background and employment history and
- 20 | current physical status?
- 21 A. Yes.
- 22 Q. Please explain.
- 23 A. I interviewed Mr. Hinson during -- as I said, on the
- 24 | 16th of November of 2018. And the purpose of the interview
- 25 | was to obtain relevant -- vocationally relevant information

- 1 | with regard to his age, his education, and his past relevant
- 2 employment experience, as well as his personal opinions as to
- 3 | his injury and limitations.
- 4 Q. And what were those results?
- 5 A. Mr. Hinson completed the tenth grade and later got a high
- 6 school diploma. I think it was 2009, about, is what he
- 7 indicated.
- 8 He had job-specific training at the American Maritime
- 9 Officers union for his Coast Guard certifications and
- 10 licenses. And he also indicated having training at the
- 11 | Military Sealift Command in Euclid, Ohio, and the National
- 12 | Maritime union in New York, back in the '70s and '80s.
- 13 | Q. Was Mr. Hinson's age significant in terms of your
- 14 | evaluation?
- 15 A. Yes.
- 16 Q. Why?
- 17 | A. He is of advanced age vocationally, which by the Social
- 18 | Security Administration guideline is age 55 and over.
- 19 By their definition, that's the age at which making,
- 20 | in their words, a, quote-unquote, significant vocational
- 21 adjustment or changing careers is less likely and unreasonable
- 22 | to expect as the person is nearing their retirement age.
- 23 Q. Did you review any cognitive testing that was performed
- 24 | by defendant's expert, Wollstein? That's W-O-L-L-S-T-E-I-N.
- 25 A. Dr. Wollstein's report was a vocational report in terms

- 1 of cognitive abilities he just gave.
- 2 | Q. I am going to pull it up on the screen and ask if this is
- 3 | what you reviewed?
- 4 A. Yes.
- 5 Q. And what is the name of the test that Dr. Wollstein
- 6 administered to Mr. Hinson?
- 7 A. The Wide Range Achievement Test, the fourth revision.
- 8 Q. What is that?
- 9 A. It's a basic skills test. It measures reading ability,
- 10 | spelling, arithmetic, basic skills.
- 11 | Q. And can you explain to us and the Court the results of
- 12 | the Wide Range Achievement Test that was administered by
- 13 Dr. Wollstein?
- 14 | A. It indicates that Mr. Hinson scored very low on this
- 15 | test. His reading level is at -- in terms of the percentile,
- 16 | it's at the seventh percentile. His grade score is at the 5.4
- 17 grade reading level.
- 18 Sentence comprehension was at the 16th percentile, at
- 19 | the 7.4 grade level.
- 20 Spelling, 12th percentile, the 5.1 grade level.
- 21 And math computation was at the 18th percentile, a
- 22 | 4.5 grade level.
- 23 Reading composite was at the eighth percentile and
- 24 | negligible grade score. Very low scores.
- 25 Q. How would those scores impact, if at all, Mr. Hinson's

- 1 employability or alternate employability?
- $2 \mid A$. Well, his ability to be trained for another job,
- 3 especially if it's technical training requiring any academic
- 4 or basic skills for reading and comprehension, would be very
- 5 limited for him. It would be contraindicated based on this --
- 6 based on these test scores.
- 7 Q. As far as Mr. Hinson's employment history prior to his
- 8 | accident, what was that?
- 9 A. He spent his entire employment career as an engineer and
- 10 as a second assistant engineer and aboard ships since 1977.
- 11 | Past relevant work history in terms of useful skills goes back
- 12 a maximum of 15 years.
- So this is his employment history. This is all he
- 14 has ever done.
- 15 | Q. Did you review any medical records which may have placed
- 16 any limitations on his physical abilities?
- 17 A. Yes.
- 18 Q. Please explain.
- 19 A. Dr. Sclafani limited him to a ten-pound weight lifting
- 20 restriction with his right dominant arm. And that limited him
- 21 to basically a range of sedentary to some light work in terms
- 22 of light work that doesn't require lifting greater than ten
- 23 pounds.
- 24 | Q. Did you also review a medical report from defendant's
- 25 orthopedist, Dr. Bills?

- 1 A. Yes.
- 2 Q. Did Dr. Bills' report, as far as lifting, differ in any
- 3 | way from Dr. Sclafani's report?
- 4 A. Yes.
- 5 Q. How so?
- $6\mid A$. Dr. Bills indicated Mr. Hinson could lift up to
- 7 | 100 pounds.
- 8 Q. Okay.
- 9 A. And placed restrictions only on his use of the right arm
- 10 | for using tools such as wrenches.
- 11 | Q. Did you rely on Dr. Bills' lifting restriction of
- 12 | 100 pounds or Dr. Sclafani's lifting restriction of ten
- 13 | pounds?
- 14 | A. I relied more on Dr. Sclafani as the treating physician
- 15 | and the one who has -- was the surgeon who has treated
- 16 Mr. Hinson since his injury. And whereas, Dr. Bills did only
- 17 | a one-time evaluation, which Mr. Hinson indicated lasted
- 18 | 15 minutes.
- 19 Q. How would -- strike.
- 20 Dr. Bills placed a restriction on Mr. Hinson's use of
- 21 wrenches, correct?
- 22 A. Yes.
- 23 | Q. How would that impact his future employability?
- $24 \mid A$. Well, his job, one of the essential functions is to use
- 25 | hand tools and power tools, so it would affect his ability to

- 1 do his job, which Dr. Sclafani said he could no longer do.
- 2 | Q. Did you prepare something called a preinjury vocational
- 3 profile?
- 4 A. Yes.
- 5 Q. What is that?
- 6 A. I utilized the U.S. Department of Labor's worker trait
- 7 | factor system, which is the accepted methodology in measuring
- 8 | an individual's capacity against the requirements of different
- 9 occupations to see where those two intersect.
- So I researched the occupation that Mr. Hinson had
- 11 done during his past relevant employment career to determine
- 12 | the quantitative requirements for that occupation.
- 13 | Q. And is there something called the dictionary of
- 14 occupational terms which categorizes various jobs?
- 15 | A. It's the Dictionary of Occupational Titles.
- 16 Q. Titles.
- $17 \mid A$. And it is -- in my profession it's as important as the
- 18 | Rules of Civil Procedure would be in yours. It is basically
- 19 the Bible. It tells us a lot about over -- almost 13,000
- 20 occupations in the national economy, including the occupation
- 21 Mr. Hinson did.
- 22 | Q. Did you come up with a job definition for the employment
- 23 which Mr. Hinson was engaged in at the time of his incident?
- 24 | A. Yes.
- 25 Q. And I have placed it up on the screen.

- Is that the job definition for Mr. Hinson's job?
- 2 A. Yes, that's the generic description from the Dictionary
- 3 of Occupational Titles that you've got up there.
- 4 Q. And does that definition include the use of tools?
- 5 A. Yes. It indicates right in repairs, machinery using hand
- 6 tools and power tools.
- 7 | O. And that's -- what is the DOT code there?
- 8 A. The Dictionary of Occupational Titles code is
- 9 | 197.130-010.
- 10 Q. And just for the record, this definition is within your
- 11 | report? It's contained within your report?
- 12 A. Yes.
- 13 | Q. Where exactly in your report, just for reference
- 14 purposes?
- 15 \mid A. It's in the addendums. It's under the -- if you look at
- 16 | the second addendum -- bear with me a minute.
- 17 It says McCroskey, Dictionary of Occupational Titles,
- 18 | work history, job descriptions, and it's contained right
- 19 | there.
- 20 | Q. And is the DOT, the dictionary of occupational terms, is
- 21 | that an --
- 22 | A. Titles.
- 23 Q. Titles, I'm sorry.
- 24 The Dictionary of Occupational Titles, is that an
- 25 | accepted reference within the vocational rehabilitation field?

- 1 A. Yes, it's a standard reference.
- 2 | Q. And it's relied upon by vocational rehabilitation
- 3 | specialists throughout the country?
- 4 A. Yes.
- 5 Q. Who puts out the DOT?
- 6 | A. The U.S. Department of Labor.
- 7 | Q. Did you also prepare something known as a post-injury
- 8 | vocational profile?
- 9 A. Yes.
- 10 Q. What is that?
- 11 | A. It's basically -- the preinjury vocational profile is
- 12 adjusted to reflect the functional limitations and residual
- 13 | functional abilities of the individual based on the medical
- 14 | reports and records that I reviewed.
- 15 | Q. And did you come to any conclusions regarding
- 16 Mr. Hinson's post-injury vocational profile?
- 17 A. Yes.
- 18 Q. What were those?
- 19 A. As I said before, I limited him to a range of sedentary
- 20 to some light work activity, restricted him from activities
- 21 | involving climbing, balancing, pushing, pulling. His aptitude
- 22 for bimanual manual dexterity I reduced.
- 23 And anyone with any kind of impairment is precluded
- 24 | from work environments where there are hazardous conditions
- 25 | that would present a danger to the individual and/or others.

And the rest of his preinjury profile I held
constant, as those trait factors were not impacted as a result
of his injury.

- Q. What's the definition of "sedentary"?
- 5 A. Sedentary work is that which involves sitting two-thirds
- 6 of the day or greater, the workday, and lifting objects
- 7 | weighing -- very light objects weighing no more than ten
- 8 pounds, such as dockets and ledgers and things of that nature.
- 9 0. Did you also prepare an analysis known as McCroskey,
- 10 M-C-C-R-O-S-K-E-Y, Transferable Skills?
- 11 | A. Yes.

4

- 12 Q. What is that?
- 13 A. The McCroskey system is actually the latest version of
- 14 | the VDARE process. VDARE is an acronym for Vocational
- 15 Diagnosis and Assessment of Residual Employability. And it
- 16 employs the U.S. Department of Labor's worker trait system to
- 17 | match an individual and their abilities against the demands of
- 18 occupations as they exist in the labor market.
- 19 And it is scientifically valid and reliable, which is
- 20 | why I utilize this methodology in order to compare an
- 21 | individual's pre and post injury capabilities against the
- 22 demands of work in their local labor market to see where the
- 23 two meet.
- 24 | Q. And did you come to a conclusion as to Mr. Hinson's
- 25 ability to get jobs with moderate to high transferable skills?

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A. There were no -- yes, there were no occupations with moderate to high transferable skills from his prior work history that were within his residual functional capacity to perform and sustain work activity.
```

- Q. And what does that mean, jobs with moderate to high transferable skills?
- 7 A. If a job is, in terms of its relatedness to other 8 occupations.

As an example, a paralegal would be related to a lawyer, so would a judge be related to a lawyer. And there might be transferable skills there. There might be additional training needed, but there is at least something there to warrant.

If a person is, for example, an automobile mechanic, they might have skills for -- to be an automobile service writer because they have an implicit knowledge of the automobile and what service would be needed to repair it.

There is nothing -- other than jobs that have similar physical demands to what he did, that matched -- that had a moderate to high skills transferability.

- 21 Q. Did you also prepare an analysis of jobs with few, if 22 any, transferable skills/unskilled labor?
- 23 A. Yes.

9

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- 24 Q. What were the results of that?
- 25 A. Mr. Hinson's profile -- post-injury profile matched 61

- 1 occupations that are among the most frequently hired in his
- 2 | labor market area, Monmouth and surrounding counties in New
- 3 | Jersey. But these are unrelated to the type of work he did
- 4 previously. They are much lower skilled, or unskilled, and
- 5 | they are much lower paying.
- 6 Q. Did you include a list of those type of jobs within your
- 7 report, just examples of them?
- 8 A. I did a sampling of them. If you will look at the top of
- 9 Page 13 in my report, it indicates fuel attendant, security
- 10 | quard dispatcher, service dispatcher, shipping order clerk,
- 11 | cashier, laundry clerk, sales clerk. Related clerical and
- 12 | service occupations are what primarily matched his post-injury
- 13 | vocational profile.
- 14 | O. And, obviously, Mr. Hinson had no prior job experience
- 15 | with any of those professions, correct?
- 16 A. Correct.
- 17 Q. What is your understanding or opinion as to whether
- 18 Mr. Hinson would be able to find employment in those
- 19 | professions that you just mentioned?
- 20 | A. I think it will be more difficult than the average person
- 21 because of the factors of his age, the fact that he has no
- 22 | prior experience in any of these occupations, which would
- 23 | render him probably -- most probably, if he were able to
- 24 obtain employment to a job at an entry level, entry point wage
- 25 | for these occupations, which on average was just under \$12 an

1 hour, \$11.77 an hour.

- 2 Q. Let's just assume for present purposes that Mr. Hinson
- 3 | were able to get one of the jobs that you mentioned. Did you
- 4 come to a conclusion as to what type of earnings he could
- 5 | expect?
- 6 A. Yes. As I said, the average entry point wage was \$11.77
- 7 | an hour, which for 2,080 hours per annum would equate to just
- 8 under \$24,500 in gross annual earnings.
- 9 0. You reviewed some of the jobs which Dr. Wollstein
- 10 | suggested that Mr. Hinson could obtain, such as insurance
- 11 | clerk, brokerage clerk.
- Do you have an opinion as to whether Mr. Hinson would
- 13 be suitable for those types of jobs?
- 14 | A. Those jobs require reading ability that is well above
- 15 | what he has tested or demonstrated in his prior working
- 16 career. And given his low level of formal education, I think
- 17 | it would be contraindicated. I don't think he would be
- 18 | successful.
- 19 \mid Q. What about as a warehouse supervisor or an automobile
- 20 | parts manager?
- 21 A. Manager or supervisory work is something he has never
- 22 done. I don't see how he would be hired in either of those
- 23 | positions, especially with no experience as a warehouseman or
- 24 | as an auto mechanic to do service writing management work.
- 25 | Those are very few, and the people that get those jobs have

- 1 prior experience. And I don't think that's a realistic
- 2 choice.
- 3 | Q. Is there something known as the New Jersey Division of
- 4 | Vocational Rehabilitation?
- 5 A. Yes.
- 6 Q. What is that?
- 7 A. It's part of the state/federal vocational rehabilitation
- 8 | system. Every state and territory in the United States has a
- 9 department of vocational rehabilitation. The Federal
- 10 | Government provides 80 percent of the funding. The states
- 11 | match with 20, and run their own individual agencies.
- 12 In New Jersey, it's the DVR, the Division of
- 13 | Vocational Rehabilitation.
- $14 \mid Q$. Would, in your opinion, Mr. Hinson qualify for -- to
- 15 receive those types of services?
- 16 A. That would be a determination they would make. The two
- 17 | fundamental criteria is that the individual have a
- 18 | medically-defined impairment that represents an obstacle to
- 19 employment, number one.
- 20 And number two, be an individual who can reasonably
- 21 be expected to benefit from providing rehabilitation services,
- 22 | usually involving training and job placement assistance. And
- 23 | I don't think he would qualify due to his age because he is so
- 24 | close to retirement.
- 25 Q. Doctor, based on your review of all the documents you

```
were provided, your interview of Mr. Hinson, do you have an
1
 2
    opinion based upon a reasonable degree or probability of
 3
   vocational certainty as to whether Mr. Hinson would be
    successful in finding alternate employment?
 4
         As again I said, I think his chances are more difficult
 5
   because of the factors noted than an average person would
 7
   have. He will have a difficult time finding alternative
 8
   employment.
 9
         Just please summarize what those factors are one more
    time.
10
        Again, his age, his lack of education -- formal
11
   Α.
    education, and his limited reading ability, his lack of having
12
13
    any experience in any occupation other than the one he did, I
    think all mitigate against him being gainfully employed.
14
15
             That's not preclusive. I think he might be able to
    obtain employment in one of the occupations I indicated, but
16
17
    it will be more difficult than it would be otherwise.
             MR. BUCHSBAUM: Nothing further, Your Honor.
18
19
             THE COURT: Any cross-examination?
20
             MR. JOSEPH: Yes, Your Honor.
                          CROSS-EXAMINATION
21
22
   BY MR. JOSEPH:
23
    Q.
         Good morning, Dr. Stein.
24
    Α.
         Good morning.
```

My name is Josh Joseph. And as you know, I represent the

25

Ο.

1 United States in this action.

- 2 You testified just now that you reduced Mr. Hinson's
- 3 | bimanual dexterity. Is that correct?
- 4 A. That was part of it, yes.
- 5 Q. Can you explain to me what bimanual dexterity means?
- $6 \mid A$. Using both hands in the performance of work activity,
- 7 bimanual dexterity, coordination.
- 8 Q. Okay.
- 9 So that involves -- so you reduce his abilities in
- 10 | both hands, correct?
- 11 | A. I reduced his ability to work with both hands based on
- 12 the impairment of one, which affects both.
- 13 | Q. Okay.
- 14 And, Dr. Stein, you determined -- I think you just
- 15 | testified that you determined Hinson's functional capacity to
- 16 do certain jobs. Is that accurate?
- $17 \mid A$. I didn't make the determinations. I went by the medical
- 18 reports in order to obtain that information.
- 19 Q. Okay.
- 20 And you based your ten-pound lifting restriction on
- 21 | the medical reports of Dr. Sclafani, correct?
- 22 | A. Sclafani, yes.
- 23 Q. Sclafani.
- 24 You did not base them -- you do not base the lifting
- 25 restriction on anything else. Is that accurate?

- 1 A. That's correct.
- 2 | Q. Your opinion is that Hinson is unemployable, correct?
- 3 A. No, that's not what I said.
- 4 Q. Okay. Tell me what you said then.
- 5 A. My report indicates there are 61 occupations that match
- 6 his post-injury vocational profile that indicates he has the
- 7 capacity to do those jobs.
- 8 Q. Okay.
- 9 A. I indicated that it would be more difficult than average
- 10 | for him to obtain employment in those jobs, but I did not
- 11 preclude him.
- 12 Q. Okay.
- And you didn't interview Hinson. Is that accurate?
- 14 | A. Yes.
- 15 Q. You are aware that he has over 35 years of seaman
- 16 | experience?
- 17 A. Yes.
- 18 Q. You know he worked his way up the ranks?
- 19 A. That's correct.
- 20 Q. Started off as a third engineer?
- 21 A. That's correct.
- 22 Q. Became a second engineer?
- 23 A. Yes.
- 24 Q. First engineer?
- 25 A. Yes.

- 1 Q. Chief engineer?
- 2 A. Yes.
- $3 \mid Q$. Do you know the chief engineer is the highest rank in the
- 4 | engineering department?
- 5 A. Yes.
- 6 Q. Do you know you have to pass an exam at each level to
- 7 | become the next level of engineer?
- 8 A. Yes.
- 9 0. Do you know there is a chief engineer examination?
- 10 A. I'm sorry? I didn't hear it.
- 11 Q. Do you know there is an examination to become a chief
- 12 | engineer?
- 13 A. Yes, I am aware of that.
- 14 | Q. Did you research the license examination to become a
- 15 | chief engineer?
- 16 A. I did not have any need to, no.
- 17 Q. Okay. Do you know what it entails, the examination?
- 18 | A. The examination, I do not have an implicit knowledge of
- 19 | the test and the questions, no.
- 20 | Q. Do you know what the failure rate is of the examination?
- 21 A. I do not.
- 22 Q. Do you know what the length of the examination is?
- 23 A. I do not have any knowledge of the examination.
- 24 Q. Okay.
- I think you discussed some achievement test scores

- 1 taken by some testing that my expert, Dr. Wollstein did?
- 2 | A. Correct.
- 3 Q. Are those achievement test scores consistent with someone
- 4 | who is able to obtain a chief engineer's license?
- 5 A. I don't have any knowledge of the chief engineer license
- 6 requirements in terms of the test, as I indicated. Those
- 7 | scores are just very low in terms of his reading ability.
- 8 Mr. Hinson is a contextual learner. He learned in the context
- 9 of doing.
- 10 Q. Okay.
- And you mentioned that Hinson obtained a GED in about
- 12 | 2009?
- 13 A. That's what he had indicated to me, yes.
- 14 | Q. Okay.
- Are the test results that you just mentioned
- 16 | consistent with someone who was able to pass and obtain a GED?
- $17 \mid A$. No, they are not.
- 18 | Q. Can an individual's motivation affect test results?
- 19 | A. Motivation can affect almost anything in a human
- 20 endeavor, but test results are usually based on knowledge and
- 21 | ability, not on motivation.
- 22 | Q. Okay. But if a person was not trying or engaging, they
- 23 | could perhaps have lower test results than if they were trying
- 24 and applying themselves during the examination, correct?
- $25 \mid A$. If you are saying could they deliberately not do well,

- 1 that's possible.
- 2 | Q. You did not review Mr. Hinson's job duty description
- 3 before you reached your opinion, correct?
- 4 A. Correct.
- 5 | Q. You obtained information about his job duties from the
- 6 Dictionary of Occupational Titles?
- 7 A. That's correct.
- 8 | Q. The DOT essentially provides a generic description about
- 9 | job duties?
- 10 A. Correct.
- 11 Q. It doesn't break up job duties for a first engineer,
- 12 | second engineer or third engineer; doesn't delineate those
- 13 duties. Is that accurate?
- 14 A. It's accurate because the duties are essentially the same
- 15 and they group all engineers under one title.
- 16 | Q. Okay.
- And you based your opinion that Mr. Hinson would be
- 18 | limited or precluded from certain jobs because he does not
- 19 | have any supervisory experience. Is that correct?
- 20 A. Yes, for him to step into a supervisor or manager job is
- 21 unrealistic.
- 22 | Q. Okay.
- 23 Did you speak to Mr. Hinson about his supervisory
- 24 | experience?
- 25 A. Only in terms of his seaman experience as an engineer,

- 1 not anything else.
- 2 | Q. Okay.
- 3 Did you hear his testimony yesterday about his
- 4 | supervisory experience?
- 5 A. No, I was not here.
- 6 Q. Okay.
- 7 Would it affect your opinion if Mr. Hinson testified
- 8 | that he in fact did have supervisory experience as an
- 9 engineer?
- 10 A. No, as the job title indicates that he is supervising
- 11 other engineers.
- 12 Q. Okay.
- Have you performed any specific research, apart from
- 14 | what you did with the DOT, about the jobs that were available
- 15 to maritime engineers specifically?
- 16 A. No, I did not.
- 17 | Q. Do you have any experience placing maritime
- 18 professionals?
- 19 | A. I have not placed a maritime professional, no.
- 20 Q. Is it your opinion that all marine engineering jobs
- 21 require a lifting -- require someone to be able to lift more
- 22 | than ten pounds?
- 23 A. The generic description indicates it's up to 50 pounds.
- 24 It's classified as medium physical demand work.
- 25 | Q. And without that ten-pound lifting restriction,

- 1 Mr. Hinson would have more jobs available to him. Is that
- 2 | correct?
- 3 A. Yes, if he could lift more, there would be more jobs that
- 4 | would match his profile. And I use medium -- I used sedentary
- 5 to some light work, so it wasn't just sedentary.
- 6 Q. Did you, as part of your analysis, research any maritime
- 7 | trade school jobs?
- 8 | A. No, I did not. Those are not among the most frequently
- 9 | hired jobs, either in his labor market or nationally.
- 10 | Q. Are you aware of the military sealift training center in
- 11 | Freehold, New Jersey?
- 12 A. No. I know there is one there, but I have no personal
- 13 | familiarity with it.
- 14 | Q. Okay.
- Do you know who they train or what they train?
- 16 A. I do not know. I don't have any information with regard
- 17 to their training programs.
- 18 Q. And that's in Freehold, New Jersey, correct?
- $19 \mid A$. The one he went to was not, but there is one there.
- 20 Q. Okay.
- 21 And do you know where Mr. Hinson currently resides?
- 22 | A. He lives in Monmouth County, New Jersey in -- I am just
- 23 going to let you know the town here. In Freehold.
- 24 Q. In Freehold, New Jersey?
- 25 A. Yes.

```
1 Q. Okay.
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- 2 Dr. Stein, do you -- do people work past the Social
- 3 | Security age?
- 4 | A. Some people do. I am one of them.
- 5 Q. Have you seen clients obtain jobs at 65 years of age?
- 6 A. I have had people obtain jobs at 65 and older.
- 7 | Q. Have you had people obtain jobs at 63 years of age?
- 8 | A. Yes.
- 9 0. Have you assisted older clients to obtain work?
- 10 | A. Yes.
- 11 | Q. Okay.
- 12 A fuel attendant, that is part of the 61 jobs you
- 13 | identified?
- 14 | A. That was one of the occupations most frequently hired
- 15 | that matched his residual or post-injury vocational profile.
- 16 Q. So Hinson has the functional capacity to perform a fuel
- 17 | attendant job?
- 18 | A. Yes.
- 19 Q. Do gas stations generally have stringent hiring
- 20 | requirements?
- 21 | A. Do -- I'm sorry, what hiring?
- 22 Q. Stringent.
- 23 Do gas stations have stringent hiring requirements?
- 24 A. Define "stringent." I mean, they do a background check
- 25 and they make sure the individual can perform the essential

```
1 functions of the job. It's an unskilled job.
```

- 2 Q. Does it require long-time training or long-term training?
- 3 | A. No.
- 4 Q. Is there a high turnover rate for fuel attendants?
- 5 A. Yes.
- 6 MR. JOSEPH: I have no further questions.
- 7 THE COURT: Any redirect?
- 8 REDIRECT EXAMINATION
- 9 BY MR. BUCHSBAUM:
- 10 Q. Dr. Stein, when a vocational rehabilitation specialist
- 11 | such as yourself conducts tests or interviews, can you tell if
- 12 a person is not exerting maximal effort?
- 13 A. You know, sometimes you can do that based on the way they
- 14 | are taking the test and answering the results. But there was
- 15 | no mention of that made in either Dr. Wollstein's report, and
- 16 | I didn't pick up any kind of behavior like that in my
- 17 | interview with Mr. Hinson.
- 18 | Q. The majority of people that you have placed in alternate
- 19 employment, age 65 and older, what type of professions were
- 20 | those?
- 21 | A. Those are mostly skilled jobs, people who do skilled
- 22 | professional work, people with higher level education,
- 23 | primarily.
- MR. BUCHSBAUM: Nothing further, Judge.
- 25 THE COURT: Recross?

```
1
                         RECROSS-EXAMINATION
 2
    BY MR. JOSEPH:
 3
       Dr. Stein, would you agree that a chief engineer is a
 4
    skilled profession?
         It is. It is classified as skilled work.
 5
    Α.
             MR. JOSEPH: I have no further questions.
 6
 7
             MR. BUCHSBAUM: Nothing, Judge.
 8
             THE COURT: Just one question.
             You referred to "contextual learner."
 9
             THE WITNESS: Yes.
10
             THE COURT: Can you define that for me?
11
12
             THE WITNESS: A contextual learner is someone who
13
    learns in the process of doing.
             The best example I can give, Your Honor, is I took
14
    auto mechanics with a friend of mine. I am a book and
15
    academic learner. I looked at the diagrams and read in order
16
    to learn about mechanics.
             He took the book and gave it back to the teacher and
18
19
    learned by watching mechanics do the work. And then he
20
    learned by asking questions and observing. Learning in the
21
    context of doing.
22
             THE COURT: And you indicated that that's what
    Mr. Hinson is?
23
             THE WITNESS: Yes, largely that is how he managed to
24
25
    climb the ladder and do what he does, by having specific
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1
    educational training all along the way.
 2
             THE COURT: Okay, thank you. You may step down.
 3
             THE WITNESS: Thank you.
 4
             (Witness is excused.)
 5
             THE COURT: I presume you need a few minutes.
             MR. BUCHSBAUM: A few minutes. Thank you, Judge.
 6
 7
             THE COURT: 15? Does 15 work?
 8
             MR. BUCHSBAUM: Yes, Your Honor.
 9
             (A break is taken from 9:53 a.m. to 10:05 a.m.)
             THE COURT: Counsel, are you ready?
10
             MR. BUCHSBAUM:
11
                            Yes.
12
             THE COURT: You may call your witness.
13
             MR. BUCHSBAUM: Plaintiff calls Kristin Kucsma to the
14
    stand, please.
15
                 KRISTIN KUCSMA, PLAINTIFF'S WITNESS,
16
             having been duly sworn, testifies as follows:
17
             THE DEPUTY CLERK: State your name.
             THE WITNESS: Kristin Kucsma.
18
             THE DEPUTY CLERK: Have a seat.
19
20
             THE WITNESS: Thank you.
21
             THE COURT: You may be seated.
22
             THE WITNESS: Thank you, Your Honor.
             THE COURT: Counsel.
23
24
             MR. BUCHSBAUM: May I proceed?
25
             THE COURT: Please.
```

DIRECT EXAMINATION 1 2 MR. BUCHSBAUM: 3 Good morning, Ms. Kucsma. Q. 4 Α. Good morning. Can you tell us your profession? 5 Q. Α. Yes. I am an economist and I am the managing director 7 and chief economist of the Sobel Tinari Economics Group. 8 Q. And at our request, did you perform an economic evaluation of Mr. Hinson? 9 I did, yes. 10 Α. MR. BUCHSBAUM: Your Honor, I would tender Ms. Kucsma 11 as an economic expert in connection with Mr. Hinson's wage and 12 benefit loss. 13 MR. JOSEPH: No objection, Your Honor. 14 15 THE COURT: So qualified. BY MR. BUCHSBAUM: 16 17 Did you prepare an updated chart to reflect Mr. Hinson's wage and benefit loss as of today, the date of your testimony? 18 19 Α. Yes. 20 MR. BUCHSBAUM: Your Honor, I have provided it to defense counsel and I would offer it as Plaintiff's 21 22 Exhibit 37. 23 MR. JOSEPH: No objection, Your Honor. 24 THE COURT: P-37. In evidence? 25 MR. JOSEPH: We don't have an objection.

```
THE COURT: P-37 is in evidence.
 1
 2
             (Exhibit Number P-37 is received in evidence.)
 3
             MR. BUCHSBAUM: May I approach and have it marked,
    Your Honor?
 4
 5
             THE COURT: Please.
    MR. BUCHSBAUM:
 6
 7
    Q. All right.
 8
             Ms. Kucsma, just to cut to the chase, can you tell us
 9
    your conclusions assuming Mr. Hinson were unable to provide
    any alternate -- obtain any alternate employment? And we have
10
    it up on the screen as the last page of Exhibit 37?
11
         Yes. I calculated the present value of the after-tax
12
13
    economic losses in this case at between $538,733 and $584,606.
14
    Ο.
         Okay.
15
             Now, let's try to break it down and determine how you
    came up with those numbers.
16
17
             Did you determine a work life expectancy for
    Mr. Hinson?
18
19
    Α.
         Yes, I did.
20
         How did you do that, and what was it?
    Ο.
21
    Α.
         I considered really three sources of information.
22
    started by reviewing benchmark statistical data, data that is
23
    published by the U.S. Government. And I looked very
    specifically at the actual experience of 62, 63-year-old men
24
25
    with a high school diploma. So I wanted to look at men like
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1 Mr. Hinson.
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- In addition to that, I reviewed Dr. Stein's report.
- 3 And in his report I learned that Mr. Hinson had intended to
- 4 | continue working through at least age 70.
- 5 I also had reviewed testimony provided by Mr. Hinson,
- 6 | in which he stated something along the lines of he had no
- 7 | intention to ever stop working, he'd work until he died.
- 8 So I combined all of that information and ultimately
- 9 calculated the loss of earnings in this matter through
- 10 Mr. Hinson's 70th birthday. That is consistent with the
- 11 | benchmark statistical data for 62, 63-year-old men with a high
- 12 | school diploma and also consistent with his reported
- 13 intentions.
- 14 | Q. Did you also determine his statistical life expectancy?
- 15 | A. I did, yes.
- 16 Q. How did you do that, and what was it?
- 17 | A. I reviewed the national vital statistics reports, reports
- 18 published again by the U.S. Government through the Centers For
- 19 Disease Control. And again, I looked very specifically at the
- 20 | statistical life expectancy for 62, 63-year-old males.
- 21 And based on my review of that data, I determined
- 22 | that Mr. Hinson's statistical life expectancy is a total of
- 23 | 82.31 years.
- $24 \mid Q$. Did you also determine the number of days that Mr. Hinson
- 25 | spent at sea on average?

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1 A. I did, yes.
```

- 2 Q. And what was that? And I refer you to Page 15 of your
- 3 report.
- 4 A. Yes. I had reviewed some statements provided in
- 5 connection with the American Maritime Officers pension plan.
- 6 And specifically in those statements I reviewed, there was
- 7 information about the number of days per year that Mr. Hinson
- 8 had been at sea.
- 9 I took the average of the number of years per --
- 10 number of days per year he had been at sea from 2013
- 11 | through 2015. And based on that I was able to determine that
- 12 on average Mr. Hinson spent 154 days per year, or
- 13 approximately 42 percent of the year at sea.
- 14 | Q. Were you provided with Mr. Hinson's tax returns?
- 15 | A. Yes.
- 16 | Q. And from those tax returns were you able to determine his
- 17 | average yearly earnings?
- 18 | A. I was. I had been provided with tax returns as well as
- 19 W-2 wage and tax statements.
- 20 And based on my review of those documents, I was able
- 21 to examine what I called Mr. Hinson's earnings history. I was
- 22 able to -- do I do this or do you? If we look at the next
- 23 | slide.
- 24 Thank you.
- I was able to examine how much Mr. Hinson had in fact

```
been paid in each of the years from 2013 through 2016. I also
noted that Mr. Hinson received gross earnings, so what I will
```

- 3 call regular pay, not vacation pay, in other words.
- He also was issued a separate W-2 wage and tax statement for vacation pay.
- And in 2014, I was able to determine by reviewing his tax return that he also had received unemployment compensation.
- 9 Those had been the three sources of income, or
 10 earnings, for Mr. Hinson from 2013 through the time he was
 11 injured in 2016.
- 12 Q. And this is set forth on Page 2 of exhibit -- Plaintiff's
- 13 Exhibit 37, correct?
- 14 | A. Yes.
- 15 Q. Were you also provided with records from Mr. Hinson's
- 16 union, the American Maritime Officers union?
- 17 A. Yes.
- 18 | Q. Was Mr. Hinson entitled to certain benefits from the
- 19 | American Maritime Officers union?
- 20 A. He was. I learned from reviewing documents from the
- 21 union that Mr. Hinson was entitled to various fringe benefits
- 22 that included health insurance as well as retirement benefits.
- 23 | Specifically, I considered the money purchase benefit that was
- 24 described in the summary plan description provided by the
- 25 union. And that is essentially what we call a defined

```
contribution pension plan, similar to a 401(k) plan.
1
 2
   would be contributions put into that plan that would then had
   been available to Mr. Hinson once he retired.
 4
         Just to go back, you came up with a projected earnings
 5
   base of what?
         I had three projected earnings bases. First, I needed to
 6
 7
    consider, on average, how much money Mr. Hinson would have
 8
    continued to earn in what I will call regular earnings, not
    including vacation pay. I determined that, on average,
 9
   Mr. Hinson would have continued to earn $53,814 per year going
10
    forward, and that simply is based on the average of what he in
11
    fact received from 2013 through 2015.
12
             I also determined that Mr. Hinson would have
13
    continued to receive vacation pay. I determined he would have
14
15
    received, on average, $27,419 per year in vacation pay, again,
   based on an average of the vacation pay he had in fact
16
    received from 2013 through 2015.
17
             And lastly, I determined that Mr. Hinson would have
18
19
    continued to receive, on average, $4,683 per year in
20
   unemployment compensation, again, based on the average of what
   he had received in the years 2013, 2014, 2015.
21
22
    Q.
        Okay.
23
             And what is the next step you performed in your
```

25 A. The next step was for me to make several adjustments to

24

analysis?

the gross earnings figures that appear on Page 2, or I should say the projected earnings figures.

- Q. How did you do that, and what were the results?
- 4 A. The first thing I needed to do was take into account the
- 5 fact that if Mr. Hinson had continued working, his earnings
- 6 would have continued to increase year over year. And I was
- 7 | able to determine that by examining information provided to me
- 8 | in the equivalent of a collective bargaining agreement.
- 9 Based on my review of that collective bargaining
- 10 agreement, specifically the name of that document was a
- 11 | memorandum of understanding for the American Maritime
- 12 Officers, Appendix A in there provided me with wage
- 13 information that allowed me to determine on average how much
- 14 | the wages would have increased each year in 2017, '18, and
- 15 | '19. So I had to take that into account that if Mr. Hinson
- 16 | had continued working, his earnings, his vacation pay would
- 17 | have continued to increase year over year.
- 18 | Q. And what was that projected yearly increase?
- $19 \mid A$. For 2017, I calculated the yearly increase at
- 20 | 2.5 percent. 2018, I calculated the yearly increase at
- 21 | 2 percent. And for 2019, I calculated the yearly increase at
- 22 | 2.5 percent.

- 23 Q. And what was the next step?
- 24 | A. Once I had calculated the gross earnings figures, I had
- 25 to make three downward adjustments and one upward adjustment

to the earnings.

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The first adjustment that I made to all three sources of income, earnings, vacation pay and unemployment compensation, was an adjustment for what we call work life expectancy. I had to take into account the probability that in any given year Mr. Hinson may not have worked completely full time throughout the year, but he may have missed work now and then. He may have gotten the flu. He may have sprained an ankle. He may have missed work. If he missed work, I assumed he would not have received compensation during that time. So the first thing I did was make a downward adjustment each and every year in the amount of 6.4 percent. And I determined the magnitude of that adjustment, again, by looking at U.S. Government data and looking at the actual experience of 62, 63-year-old males with a high school diploma. able to determine that, on average, they spend 93.6 percent of the time working until they retire, or alternatively, they will spend about 6.4 percent of the time not working.

I then made a second downward adjustment in each and every year, again, to all three sources of income and that was to account for the taxes that Mr. Hinson would have continued to pay on his earnings and income if he had continued to work.

I was able to determine the effective tax rate at both the federal and state levels by considering two sources.

I started by reviewing Mr. Hinson's tax returns and then I

also considered the most up-to-date information available by reviewing tax rate schedules published at the federal level by the IRS and at the state level, of course, by the State of New Jersey.

The last downward adjustment I made to his earnings, not his vacation pay and not his unemployment compensation, was a downward adjustment to account for job maintenance expenses. So any money that Mr. Hinson would have spent from his earnings for job-related expenses. If he had spent any money on transportation to and from the ship, for example, if he had spent any money on food that was not provided to him, that would be reflected in a 3 percent downward adjustment I made to his earnings. And that 3 percent was based on, again, U.S. Government data specifically. My review of the consumer expenditure survey.

I did make one upward adjustment only to my calculation of his earnings and that was to reflect the retirement benefit that I described before. And very specifically, I was able to estimate the value of that retirement benefit by examining the summary plan description that I mentioned earlier and also considering benchmark statistical data published by the U.S. Department of Labor.

And based on my review of those sources I was able to determine that, on average, Mr. Hinson would have received employer contributions into the money purchase benefit plan in

the amount of 3.3 percent of his earnings. And those 1 contributions would have been made based only on his earnings, 3 not on his vacation pay, and obviously not on his unemployment 4 compensation. And these calculations and adjustments are referenced on 5 Page 3 of Plaintiff's Exhibit 37? 7 Α. Yes. 8 What was the next step in your analysis? 9 Α. The next step was to simply combine all of the information that I just described. I started by considering 10 what I have called the adjusted earnings in past years. 11 12 I started by calculating how much money Mr. Hinson 13 would have received in earnings, again, not vacation pay, not unemployment compensation, from the time he was injured in 14 2016 through the present time if he had not been injured and 15 if he had been able to continue working. 16 17 I started in Column 3, by simply calculating the gross earnings, determining what Mr. Hinson's earnings would 18 have been without accounting for periods of missed work, 19 taxes, and so on. 20 In Column 4, I then made the three downward 21 22 adjustments I described and added 3.3 percent to reflect the contributions into the retirement plan. 23

for part of the year, he had received earnings, so I needed to

In the year 2016, of course, Mr. Hinson had worked

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1 | subtract those when I calculated my losses.
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- And then in each of the years, from 2016 through the present time, through roughly November of 2019, I was able to calculate how much money Mr. Hinson would have earned if he had continued working.
- And based on my analysis then I determined that if

 Mr. Hinson had continued working through the present time, he

 would have received an additional \$125,453 in earnings.
- 9 Q. And that's through today?
- 10 A. Correct.

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- 11 | Q. Net of taxes?
- 12 A. Correct. That's after taxes, taking into account periods
- 13 of missed work, job-related expenses, and including those
- 14 retirement benefits.
- 15 Q. And then you did some calculations regarding his vacation
- 16 | pay, correct?
- 17 A. Correct. I performed essentially the same calculation
- 18 | for vacation pay.
- Again, starting in 2016, I calculated how much
 vacation pay Mr. Hinson would have earned through the present
- 21 time if he had not been injured, had he continued working. He
- 22 did receive some vacation pay that was paid in 2017, so I have
- 23 to subtract that out from my analysis.
- I made the adjustments that I mentioned earlier,
- 25 downward adjustments for periods of missed work and taxes.

- 1 And I was then able to determine that if Mr. Hinson had
- 2 | continued working through the present time, he would have
- 3 | received an additional \$83,527 in vacation pay.
- 4 Q. And both of these tables on Page 4 of Plaintiff's
- 5 | Exhibit 37 are what we call past damages through today?
- 6 A. Correct.
- 7 Q. From the date of accident through today?
- 8 | A. Correct.
- 9 Q. And you assumed that the last day of Mr. Hinson's
- 10 employment was July 6th of 2016, correct?
- 11 | A. That's correct.
- 12 Q. All right.
- 13 Then you made some calculations regarding his receipt
- 14 of unemployment compensation, correct?
- 15 A. That's correct.
- 16 Q. And let me just back up.
- 17 The calculations for earnings and vacation pay are on
- 18 | Page 4 of Plaintiff's Exhibit 37?
- 19 | A. Yes.
- 20 | Q. All right.
- Unemployment is Page 5 of Plaintiff's Exhibit 37.
- 22 And tell us how you came to that conclusion.
- 23 A. I performed essentially the same analysis again. I
- 24 determined, on average, how much unemployment compensation
- 25 Mr. Hinson would have received each year, from 2016 through

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1 | the present time, made the downward adjustments, including one
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- 2 | for taxes. And I was then able to determine that if
- 3 Mr. Hinson had continued working, he would have received an
- 4 additional \$14,576 in unemployment benefits through the
- 5 present time.
- 6 Q. And you came up with a total earnings lost and benefits
- 7 | from the date of his last work through today of what?
- 8 A. \$223,556.
- 9 Q. Taking out taxes?
- 10 A. Correct. This is, again, after taxes. Takes into
- 11 | account the probability of periods of missed work. Takes into
- 12 account job-related expenses and does include those retirement
- 13 benefits.
- 14 Q. And let's go to future, which starts on Page 6 of
- 15 | Plaintiff's Exhibit 37.
- 16 Tell us what you did, please.
- 17 | A. I simply continued the analysis that I have already
- 18 described into future years, which means in this case I
- 19 | started my calculations as of today's date and continued them
- 20 through October 12, 2023. And that represents the point at
- 21 | which Mr. Hinson will turn age 70.
- 22 So I performed the same calculations each year
- 23 | through Mr. Hinson's 70th birthday.
- 24 I started, once again, by calculating the gross
- 25 earnings in Column 3 that Mr. Hinson would have received if he

had been able to continue working from today's date through
his 70th birthday.

I had to take into account the fact that those earnings would have continued to increase going forward.

In order for me to determine, on average, how much his earnings would have increased going forward into future years, I considered two sources of information. I looked back historically at how much wages had in fact increased in the past. I also took into account projections of future wage growth that reflect, of course, current economic conditions.

And based on my review of those two sources, I determined that, on average, Mr. Hinson's earnings would have increased 3.2 percent a year.

I then made the three downward adjustments that I described earlier, added 3.3 percent for the retirement benefits.

The one thing that I now have to introduce when I calculate losses in future years that I do not have to do when I calculate losses in past years is I need to reduce all of my loss figures in future years to present value.

- Q. That is called discounting?
- 22 | A. Correct.

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- 23 Q. And what discount rate did you use?
- 24 A. When I calculated the loss of earnings, vacation pay and
- 25 unemployment compensation, I used a discount rate or an

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1 | interest rate of 2.5 percent.
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- 2 Q. How did you come up with that rate?
- 3 A. I started by examining yields on safe fixed income
- 4 | securities. Specifically, I looked at yields on U.S. Treasury
- 5 | securities as well as high grade municipal bonds. And I
- 6 started by looking at what we call current spot rates, looking
- 7 | at what the interest rates on these types of securities are
- 8 right now.
- 9 Q. What are they right now?
- 10 A. Well, in this case I needed to look at short-term
- 11 securities. I looked at five-year securities for these
- 12 purposes. At the present time the yields or interest rates on
- 13 | five-year securities are below 2 percent, roughly about 1.5,
- 14 | 1.6 percent.
- I did take into account, though, the fact that if I
- 16 | look back historically, many years at this point, but if I go
- 17 | back about ten plus years, interest rates of course were
- 18 higher. They tend to rise and fall over time.
- 19 In addition to that, I did take into account the fact
- 20 | that there has been some discussion by the Board of Governors
- 21 of the Federal Reserve System of pushing their target interest
- 22 | rate up in the future.
- 23 So based on that, rather than use the current spot
- 24 | rate of about 1.5 or 1.6 percent, I felt it was more
- 25 appropriate to use an interest rate or a discount rate of

- 1 2.5 percent.
- 2 Q. Did you consider inflation?
- 3 A. I did. The inflation is what I described before. The
- 4 | inflation came into play when I had to determine, on average,
- 5 | how much Mr. Hinson's earnings would have increased each year
- 6 | going forward. That reflects, among other things, cost of
- 7 | living adjustments or inflation.
- 8 Q. And you came to a conclusion regarding his adjusted
- 9 earnings in future years of what?
- 10 A. I did. I calculated the present value of the adjusted
- 11 | earnings in future years at \$183,738.
- 12 Q. And did you do a similar calculation for vacation pay
- 13 | future years?
- 14 | A. I did. I performed a similar calculation, again, with
- 15 | all of the adjustments, discounting to present value. And I
- 16 | calculated the present value of the adjusted vacation pay in
- 17 | future years, from the present time through Mr. Hinson's 70th
- 18 | birthday, at \$92,674.
- 19 Q. And you did a calculation for his unemployment
- 20 | compensation future years?
- 21 A. I did.
- 22 Again, I really continued the analysis I described
- 23 | before; after taxes, discounting to present value. And I
- 24 | calculated the present value of the unemployment compensation
- 25 | in future years at \$15,829.

- Q. And you came up with a recap of his total earnings loss and benefits in future years of what?
- A. I calculated the total present value after taxes of earnings and benefits in future years at \$292,241.
- Q. Okay. And then you did some calculations and analysis of loss of household services.

7 Please explain how you did that and what the results 8 were.

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A. In this case, I learned from reviewing testimony of Mr. Hinson's that there were various household services that he had been performing prior to his injury that he is either not able to perform at all any longer or is able to perform but has difficulty. It perhaps takes him longer. Some things go undone and so on.

In order to calculate the monetary value of the impact that these injuries have had on Mr. Hinson's ability to perform household services, I used what is the generally-accepted method among economists as well as the U.S. Government for calculating the value of these types of services.

These are services that are typically provided by family members, by individuals free of charge. Husbands don't typically charge their wives when they do these services and vice versa.

But the U.S. Government, National Alzheimer's

Association, the United Nations and the discipline of 1 2 economics in general has long recognized that these services 3 have monetary value. The method that is used to calculate the monetary 4 value of these services is relatively simple. 5 The first thing that economists, and I had to do this 6 7 in this case, was simply determine whether or not Mr. Hinson had been performing household services, if these injuries had had an impact on his ability to perform those household 9 services. I am not a vocational expert. I'm not the trier of 10 fact, of course, so I did rely on testimony by Mr. Hinson in 11 that regard. 12 13 In addition to that, though, I did consider benchmark statistical data. So once Mr. Hinson described some of the 14 household chores he had been performing, I then also 15 considered benchmark statistical data published by the 16 17 American Time Use Survey. And I was able to look very specifically at data about the average number of hours that a 18 married man who works full time spends on household services. 19 I was able to derive that through the American Time Use 20 21 Survey. 22 I did have to take into account, though, the fact that the benchmark statistical data that I reviewed is for all 23 24 married males who are working full time. I wanted to make 25 sure I accounted for the fact that Mr. Hinson spent a good

1 proportion of the year at sea and therefore was not home 2 performing these household chores. 3 So I took the benchmark statistical data and I reduced it by 42 percent. 4 5 And again, that was to take into account the fact that based on my review of documents provided by the American 6 Maritime Officers information that Mr. Hinson had spent 7 8 154 days, on average, each year at sea. In other words, he spent about 42 percent of the year 9 Therefore, he was not home and was not able to 10 perform household services during that time. 11 12 So once I had considered the benchmark statistical 13 data, reduced it by 42 percent, I was then able to determine that, on average, if Mr. Hinson had not been injured, he would 14 have spent 8.02 hours per week performing household services 15 until he turned 65. 16 17 At the age of 65, I reduced the number of hours that Mr. Hinson would have spent performing household services, 18 19 based on U.S. Government data, and I arrived at 7.42 hours per 20 week. Once Mr. Hinson retired and of course was home now 21 22 52 weeks out of the year, was no longer at sea, I removed that 23 42 percent adjustment that I had made earlier. He was home year round. I assumed that he would have performed household 24

chores for the entirety of the year, which is why those hours

increase in this case once Mr. Hinson was retired at or around the age of 70.

And so what you see here is simply the number of hours on average per week that Mr. Hinson would have spent performing household services, the number of hours per year, of course, weekly hours times 52, and then just the time periods I just described.

Now, once I had identified the types of services that Mr. Hinson had been performing, the number of hours each year he would have spent on those household services -- if you go back up for one second.

In order to calculate the monetary value of those services objectively, I then simply looked out into the market and I determined on average what you would pay a stranger in the marketplace to perform various household services; in and around the house, in and around the yard and so on.

So I reviewed, for example, household -- or the hourly rates for housekeepers, landscapers and so on.

And I determined, for example, in the year 2016, based on data published through the U.S. Department of Labor and other surveys, that you would pay \$20.39 per hour in New Jersey to retain the services of individuals in the marketplace to perform routine maintenance around the home, yard work, household chores and so on.

And then, of course, those hourly rates have in fact

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increased year over year through the present time.
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In order then to calculate the monetary value of the household services that Mr. Hinson had been performing and providing around the house, if we look at 2017, for example, the first full year after he was injured, based on my research I determined Mr. Hinson would have spent 417 hours that year on household services. 417 hours per year at \$20.74 per hour gives us a monetary value of those services in the amount of \$8,651.

- And then I performed that calculation each year through the present time.
- 12 | Q. And what was the total?
- 13 A. I calculated the monetary value of the household services
- 14 | that Mr. Hinson would have continued to perform through the
- 15 | present time at \$28,489.
- 16 Q. And this is referenced at Page 9 of Plaintiff's
- 17 Exhibit 37?
- 18 | A. Yes.

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- 19 Q. And then you did similar calculations for the future?
- 20 A. Correct. I then continued my calculations into the
- 21 | future through Mr. Hinson's statistical life expectancy. So I
- 22 determined that he would have continued to perform household
- 23 | services from today's date through his statistical life
- 24 expectancy, February 4, 2036.
- Once again, I took the average number of hours per

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year, multiplied it by the hourly rate. In this case I had to
take into account the fact the hourly rates would continue to
increase going forward. I once again considered historical
data about how those rates have increased in the past and I
also considered projections of how prices, costs and wages are
going to continue to increase going forward.
         I reduced all the figures to present value -- if you
go up a teeny bit. Go back up to -- yup.
         You will see here I did use a higher discount rate or
higher interest rate. Rather than using an interest rate of
2.5 percent, as I used when I reduced the lost earnings to
present value, I used an interest rate or discount rate in
this case of 3.5 percent.
         That's because when I calculated the loss of
household services in future years, I was no longer looking at
a period of just four or five future years, but I was now
calculating the loss of household services over a period of
about 15 years.
         If I look, for example, at the yields on 30-year U.S.
Treasury securities and municipal bonds, I do find that they
are about two and a quarter percent. So they are higher than
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O. What was the total?

the yields on five-year bonds, which is why it was appropriate

for me to use a higher discount rate when looking at a longer

period of time for calculating future losses.

A. I calculated the total present value of the household services Mr. Hinson would have continued to perform going forward at \$200,872.

Q. And I want you to assume that Mr. Hinson testified yesterday he is limited in his right arm to lifting ten pounds and is unable to perform and help around the house like he used to before he was injured.

Are these the type of services that you consider in a loss of the household service?

10 A. Yes.

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- 11 Q. What was the next step? That looks like it's on Page 11 of Plaintiff's Exhibit 37.
- A. What we see here is a framework that I have provided for the trier of fact to use to ultimately determine the precise loss of household services, to determine precisely in monetary terms how these injuries have impacted Mr. Hinson's ability to perform household services.

The figures you see in the left-hand column are the figures I calculated in the preceding tables. \$28,489 in past years and \$200,872 in future years.

Those figures represent what the loss of household services would be if Mr. Hinson were completely incapable of doing anything around the house any longer.

Based on the information I reviewed -- and again, I am not a vocational expert and not the trier of fact, but

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based on the information I reviewed, I selected, for
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    illustrative purposes, a range of loss of between 10 and
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    30 percent.
             So, in other words, if Mr. Hinson were capable of
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    still doing 90 percent of what he could do before he was
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    injured, he would be entitled to a 10 percent loss of
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    household services. And I calculated that loss simply by
 8
    taking the figures in the far left column and multiplying them
 9
    by 10 percent or .1 percent -- or .1.
             If, on the other hand, Mr. Hinson can do about
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    80 percent of what he was able to do before he was injured, he
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    would be entitled to a 20 percent loss of household services.
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    I calculated that loss, again, by taking the figures in the
    far left hand column, multiplying them by 20 percent or .2.
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15
             And then lastly, again, for illustrative purposes, if
    Mr. Hinson can do only about 70 percent of what he could do
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17
    before he was injured, he would be entitled to a 30 percent
    loss. I took the figures in the far left-hand column,
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19
    multiplied them by 30 percent or .3.
             And this framework certainly could be adjusted to
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    account for a 32 percent loss of household services, a
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    74 percent loss, an 8 percent loss, by again, simply taking
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23
    the figures in the far left-hand column and multiplying them
    by the appropriate percent loss of household services.
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         And on the last page, the summary, the 10 percent,
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20 percent and 30 percent is limited to the household
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    service --
    Α.
        Correct.
         -- calculation?
    Q.
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    Α.
        Correct.
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    Q.
         Okay.
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             Now, you relied on Dr. Stein's report to calculate
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    wage and benefit loss based on Mr. Hinson not being able to
 9
    obtain alternate employment, correct?
    Α.
         Correct.
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    Q.
         In order to do a calculation on Mr. Hinson's loss based
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    on him finding alternate employment, the first thing you would
12
    have to determine is when he would be able to find that
13
    alternate employment. Is that fair?
14
15
    Α.
         Correct.
16
             MR. BUCHSBAUM: I have nothing further.
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             Thank you, Your Honor.
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             THE COURT: Any cross?
             MR. JOSEPH: Just a couple questions.
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                          CROSS-EXAMINATION
    BY MR. JOSEPH:
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    Q.
         Ms. Kucsma, is that the correct pronunciation?
    Α.
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         Yes.
               Thank you.
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         Your opinion today assumes that Mr. Hinson would never
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    return to work. Is that accurate?
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    Α.
         These calculations, yes, are based on Mr. Hinson not
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    finding any gainful employment in future years.
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    Q.
        Okay.
             And that opinion rests entirely on the opinion of
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 5
    Dr. Stein who testified earlier today. Is that correct?
         Yes. I based that on my review of his report, yes.
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 7
    Q.
         Okay.
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             MR. JOSEPH: I have no further questions.
             THE COURT: Redirect?
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             MR. BUCHSBAUM: Nothing, Your Honor.
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             THE COURT: Okay. You may step down.
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             (Witness excused.)
13
             THE COURT: Anything further?
             MR. BROWN: Your Honor, I don't know if the plaintiff
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    has anything further. The Court did ask us to address the
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    issue of whether or not exhibit -- Plaintiff's Exhibit 3
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    should be admitted, and I am ready to address that now if now
    is a good time for the Court and for plaintiff's counsel.
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             MR. BUCHSBAUM: I am not ready.
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             THE COURT: I was going to give you some time. I
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    apologize if I made you work while the trial was going on.
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             MR. BUCHSBAUM: Plaintiff rests, Your Honor.
23
             THE COURT: Okay.
24
             Are you going to make your motion?
25
             MR. BROWN: Yes, Your Honor.
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THE COURT: Okay. Go ahead and make your motion. 1 2 MR. BROWN: Your Honor, Rule 52C allows the Court in 3 a nonjury trial to enter judgment against a party on an issue after that party has been fully heard on the issue. 4 5 Plaintiff has now been fully heard on the allegation 6 of negligence and the unseaworthiness of Denebola. 7 Because it has not been established by a 8 preponderance of the evidence, any duty breached by the United 9 States as owner of Denebola, and it has not been established that any unseaworthy condition on that ship existed, judgment 10 should be entered against the plaintiff. 11 12 Your Honor, I am prepared to argue this motion in 13 full at present. If the Court is not inclined to hear the argument at this time in full, we would request the 14 opportunity to brief the issue after receipt of the trial 15 transcripts. But I would like to proceed now, if that's okay. 16 17 THE COURT: I am going to reserve. Why don't you brief it in full --18 19 MR. BROWN: Thank you, Your Honor. 20 THE COURT: -- once you get the transcripts. 21 MR. BROWN: Thank you, Your Honor. 22 THE COURT: I assume you don't want to be heard at this point? 23 24 MR. BUCHSBAUM: No, Your Honor, not at this time. 25 THE COURT: Anything further?

1 Thank you for your service. 2 I kind of had a feeling about you when you referred 3 to something as Echo. Thank you for your service, much 4 appreciated. Thank you, Your Honor. 5 MR. BROWN: That being said, at least to our two 6 THE COURT: 7 veterans, you are not a veteran yet, those who served have a 8 good Veterans Day, and again, thank you for the service. 9 As we approach the holidays, hopefully you have some quality time with friends and family as you celebrate whatever 10 holiday that you do celebrate. Enjoy the holidays. Take some 11 time off, you certainly need it. I remember what it was like 12 13 being a lawyer. And have a Happy New Year, prosperous New Year, and 14 15 we will see you in January. 16 If you need anything before that, please let me know. 17 Also, please, if you think there's a possibility of resolving the case, let me know and we can schedule something 18 19 with the magistrate judge, Judge Goodman. She is very good. 20 And there is certainly some time now between now and the close of the trial. 21 22 So please feel free, and I will be happy to arrange 23 that for you. 24 Anything further from plaintiff? 25 MR. BUCHSBAUM: Nothing, Your Honor.

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THE COURT: Defense?
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             MR. JOSEPH: Nothing from the United States.
 3
             THE COURT: Okay. Again, thank you. Great job all
    the way around. Enjoy the rest of the day and safe travels.
 4
 5
             MR. BUCHSBAUM: Thank you, Your Honor.
             MR. JOSEPH: Thank you, Your Honor.
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 7
             MR. BROWN: Thank you, Your Honor.
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             THE COURT: Off the record.
 9
             (The proceeding is adjourned at 10:48 a.m.)
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11
              FEDERAL OFFICIAL COURT REPORTER'S CERTIFICATE
12
13
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             I certify that the foregoing is a correct transcript
16
    from the record of proceedings in the above-entitled matter.
17
    /S/ Joanne Sekella, CCR, CRCR, RMR
                                                 October 31, 2019
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    Official Court Reporter
                                                        Date
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| • | 12th [1] - 174:20 | 201:11, 206:15, | 417 [2] - 217:6, | 90 [1] - 220:5 |
|-------------------------------------|---|--------------------------------|----------------------------------|---------------------------|
| \$ | 13 [1] - 182:9 | 206:24, 207:2, | 217:7 | 908)310-1177 [1] - |
| \$11.77 [2] - 183:1, | 13,000 [1] - 177:19 | 207:19, 208:10, | 42 [5] - 200:13, | 160:22 |
| 183:6 | 15 [6] - 175:12, | 208:25, 216:19 | 215:4, 215:9, | 93.6 [1] - 204:16 |
| \$12 [1] - 182:25 | 176:18, 196:7, | 2017 [4] - 203:14, | 215:13, 215:23 | 9:09 [2] - 160:11, |
| \$125,453 [1] - 207:8 | 200:2, 218:18 | 203:19, 207:22, | 460-6577 [1] - | 163:3 |
| \$14,576 [1] - 209:4 | 154 [2] - 200:12, | 217:4 | 161:10 | 9:53 [1] - 196:9 |
| \$15,829 [1] - 212:25 | 215:8 | 2018 [3] - 172:2, | | 3.00 [ij 100.0 |
| \$183,738 [1] - | 160 [1] - 160:6 | 172:24, 203:20 | 5 | Α |
| 212:11 | 168 [10] - 162:12, | 2019 [4] - 160:11, | | |
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